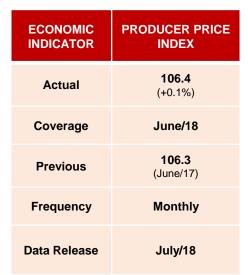


MORNING BREAK

STOCK MARKET INDEX







BUSINESS & ECONOMIC NEWS

LOCAL

FAMA berjaya tembusi pusat membeli-belah (Utusan)

PKS sertai taklimat pengiklanan New Straits Times Press (NSTP) (Berita Harian)

Lancar fasa kedua program keusahawanan (Sinar)

Serba Dinamik enters into heads of agreement (HoA) for Pengerang project (NST)

Malaysia manufacturing showed broad stabilisation during July (The Edge)

GLOBAL

China's booming genetic-testing market is lighting Up illumina (Bloomberg)

Commentary: Are Singapore businesses just not creative enough? (Channel NewsAsia)

Startup-O brings data-driven clarity to both founders and investors (The Edge)

This self-driving van uses screens to talk to pedestrians (CNN)

Somerville startup launches online brand for adult diapers (CNBC)

COMMENT

PRODUCER PRICE INDEX MALAYSIA JUNE 2018

The Producer Price Index (PPI) for local production rose 0.1 per cent on a year-on-year basis in June 2018 as compared to a decrease of 0.4 per cent in May 2018. Among the sectors which increased during this period were **Mining (+33.1%)** and **Electricity & gas supply (+1.3%)**. Meanwhile, the index that registered decreases were **Agriculture, forestry & fishing (-10.1%), Manufacturing (-2.0%)** and **Water supply (-0.2%)** sectors.

On a monthly basis, PPI for local production fell 0.7 per cent in June 2018. This was due to the decreases in Agriculture, forestry & fishing and Mining (-2.8%) respectively, Electricity & gas supply (-0.8%), Water supply (-0.6%) and Manufacturing (-0.1%). For more info, click HERE.

Source: DOSM